# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Concepts Holdings Limited
Date Submitted	01/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2221</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fpreceding	g month			
Increase/(decrease	e)	_		-	
Balance at close of	f the month	ו _			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ig month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

HK\$200,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	517,618,992	N/A	N/A	N/A		
	517,010,772					
Increase/ (decrease) during the month	1,000,000	N/A	N/A	<u>N/A</u>		
Balance at close of the month	518,618,992	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

	Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
approval date         the month           (dd/mm/yyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1.         Share         Option Scheme adopted on         26         August         2014           2014         Shares         Nil         1,000,000         Nil         Nil         20,364,000           (Note 1)         2.         N/A	share option scheme including EGM		Movement duri	ng the month		issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of
issuable         Granted         Exercised         Cancelled         Lapsed           1. Share Option Scheme adopted on 26 August 2014				0		_	the month
1.         Share           Option Scheme         adopted on           26 August         2014           2014         Nil         1,000,000           Shares         Nil         1,000,000         Nil           (Note 1)         Nil         20,364,000           2.         N/A		Granted	Evercised	Cancelled	Lansod		
Option Scheme adopted on 26 August 2014         Nil         Nil         Nil         20,364,000           20.14		Granieu	EXELUSED	Calicelleu	Lapseu		
adopted on       26 August         2014       shares         2014       Nil         interview       Nil <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
26 August         2014         Nil         1,000,000         Nil         Nil         Nil         20,364,000           (Note 1)         2         N/A         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
2014         Nil         Nil         Nil         Nil         Nil         20,364,000           (Note 1)         2.         N/A         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000         20,364,000							
shares         Nil         1,000,000         Nil         Nil         Nil         20,364,000           2.         N/A							
(Note 1)         2. N/A		Nil	1.000.000	Nil	Nil	Nil	20.364.000
2. N/A					<u> </u>		
(Note 1)         3. N/A	2. N/A						
( / / )         shares         (Note 1)         Total A. (Ordinary shares)         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         N/A         (Other class)         N/A							
(Note 1)       Total A. (Ordinary shares)       1,000,000         (Preference shares)       N/A         (Other class)       N/A	<u>3. N/A</u>						
Total A.(Ordinary shares)1,000,000(Preference shares)N/A(Other class)N/A							
(Preference shares)N/A(Other class)N/A	(1000 1)		Tota	A (Ordina)	rv shares)	1.000.000	
(Other class) N/A			1010	•	• •		
Total funds raised during the month from exercise							
of options (State currency) HK\$2,580,000			nth from exerci		K\$2,580,000	)	

Warrants to Issue Shares of the	Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2. N/A						
				<u> </u>		
( / / ) Stock code (if listed)						
Class of shares			-			
iccurchic (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
3. N/A	( / /	)	-			
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
			· • · ·			
		Total	<b>`</b>	ary shares)	Nil	-
				ce shares) ther class)	N/A N/A	-
			(U	(1101 Class)	IN/A	-

Amount at currency of amount issue     Amount at close of amount issue     Converted during the close of the issue amount issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue issue	Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
USD         Nil         Nil         5,000,000         Nil         11,159,000           Class of shares         Ordinary shares         Ordinary shares         Subscription price         HK\$3.5           AGM approval date         (df mm/yyyy))         (25/9/2017)         2         N/A         Image: Constraint of the start	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (ff listed)							
Stock code (ff listed)							
Stock code (if listed)		USD	Nil	Nil	5,000,000	Nil	11,159,000
issuble (Note 1) Ordinary shares Subscription price (if applicable) (dd/mm/yyyy) (25/9/2017) 2. N/A 							
Subscription price       HK\$3.5         AGM approval date (if applicable)       (25/9/2017)         2. N/A		<b>.</b>					
AGM approval date (if applicable) (dd/mm/yyyy) (25/9/2017) 2. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 3. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyy) (///) 4. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyy) (///) Total C. (Ordinary shares) Nil (Preference shares) Nil							
(if applicable) (dd/mm/yyyy)       (25/9/2017)         2. N/A		HK\$	53.5				
(dd/mm/yyyy))       (25/9/2017)         2. N/A							
2. N/A		(25/9/2017)					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)( / / _ ) 3. N/A							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A							
(if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A							
Stock code (if listed)		( / / )					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (d/mm/yyyy)         4. N/A	3. N/A						
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (d/mm/yyyy)         4. N/A							
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (d/mm/yyyy)         4. N/A							
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (d/mm/yyyy)         4. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(dd/mm/yyyy)       ( / / )         4. N/A							
Stock code (if listed)	(dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A	<u>4. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Total C. (Ordinary shares)       Nil         (Preference shares)       N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	( / / )					
							-
(Other class) N/A				•	·		-
				(U	ulei (1855)	11//1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to the subscription agreement dated 27 November 2017 entered into between the Company and subscriber, the Company conditionally agreed to allot and issue an aggregate of 10,164,000 subscription shares at the subscription price of HK\$3.71 per subscription share. The subscription shares will be conditionally allotted and issued under the general mandate granted to the Directors at the annual general meeting of the Company held on 25 September 2017.		
	(25 / 9 / 2017 ) shares <i>(Note 1)</i>	N/A	10,164,000
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares — issuable <i>(Note 1)</i>				
1.	Rights issue	At price : State currenc		/ /	)		
			EGM approval date: ( / (dd/mm/yyyy)		)		
						<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price : State currence			)		
			EGM approval date: ( / (dd/mm/yyyy)		)		
						<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price : State currence			)		
			EGM approval date: ( / (dd/mm/yyyy)		)		
						<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue		Issue and allotment ( / date : (dd/mm/yyyy)		)		
			EGM approval date: ( / (dd/mm/yyyy)	/ /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of issue		Class of shares				
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			<pre></pre>			N/A	N/A
			Class of shares issuable (Note 1)	Ordina shares			
8.	Consideration issue	At price : State <u>HK\$3.30</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	1,709,370

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( )		)		
		EGM approval date: (dd/mm/yyyy)	( )		)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( )		)		
		EGM approval date: (dd/mm/yyyy)	( )		)	N/A	N/A
		Total (Prefe	eren	Ès Ice s	rdinar shares shares class	6) <u>N/A</u> 6) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):	
N/A	

Submitted by: Cai Jianwen
Title: Executive Director
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.